



# South Lakes U3A

Registered Charity No. 1030281

#WS

## Membership Application / Renewal\* Form

For members renewing, the Annual Subscription is due on 1st September 2020

Please note - your membership will lapse automatically if not renewed by 1<sup>st</sup> November 2020

I apply for membership / renewed membership\* of South Lakes U3A

Surname \_\_\_\_\_ Title \_\_\_\_\_ Date \_\_\_\_\_

Forenames \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ Post Code \_\_\_\_\_

Telephone \_\_\_\_\_ E-Mail \_\_\_\_\_

Are you a member of any other U3A? If so, which one? \_\_\_\_\_

**Second member (living at the same address) I apply for membership / renewed membership\* of South Lakes U3A**

Surname \_\_\_\_\_ Title \_\_\_\_\_

Forenames \_\_\_\_\_

Telephone \_\_\_\_\_ E-Mail \_\_\_\_\_

Are you a member of any other U3A? If so, which one? \_\_\_\_\_

### Annual Subscription

- £9 for the year starting 1 September 2019 (including TAT membership subscription)
- or £5 for members who have their State Pension topped up with the Pension Credit benefit
- or £5 for new members joining between 1 April 2020 and 31 July 2020
- or £5 for full members of other U3As

Return your completed form and Gift Aid Declaration (if applicable) with your payment using one of the following:

- By post (**New Members** providing an A5 s.a.e. for us to send your Welcome Pack),  
**Renewing Members** providing an ordinary s.a.e. for us to return your membership card to Cath Sharpe, U3A Membership Secretary, 8 Beast Banks, Kendal, Cumbria LA9 4JW
- At the Renewals Day (26 August 2020 at Abbot Hall between 10.00 am and 12.00 pm)
- At the Open Day (2 September 2020 at Castle street Community Centre between 10.00 am and 12 .00 pm)
- By bringing form and payment to any U3A Monthly Meeting at Castle Street on 3<sup>rd</sup> Wednesday of the month

**You can pay in any of these ways:**

- By **Standing Order**. Please complete and return the Standing Order Mandate Form, allowing 3 weeks between sending the form and the date you enter for **first** payment
- By **Cheque** payable to 'South Lakes U3A'
- In **Cash**. Do not post cash to the membership secretary

\*Please cross out the option that does not apply

## Gift Aid Declaration - South Lakes U3A (Registered Charity No. 1030281)

### MEMBER 1

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

So if you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

- I want my subscription since 6 April 2020 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

### OR

- I do not / no longer qualify for Gift Aid
- 

### MEMBER 2

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

So if you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

- I want my subscription since 6 April 2020 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK.

Signature \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

### OR

- I do not / no longer qualify for Gift Aid
- 

## PRIVACY STATEMENT

South Lakes U3A needs members to provide their personal information so that they can be kept informed about events and activities that are offered as part of their membership. After collecting the information we will:

- Store it securely
- Use it to communicate with you as a U3A member.
- Share your information with interest group coordinators of those groups of which you are a member.
- Use it to ensure that you receive relevant publications

Our Privacy Policy can be seen on our web site at

[http://southlakesu3a.org.uk/members/SLU3A\\_Privacy\\_Policy\\_2018\\_edition\\_1.pdf](http://southlakesu3a.org.uk/members/SLU3A_Privacy_Policy_2018_edition_1.pdf)

Please be advised that you can stop receiving the national Third Age Trust magazines at any time, or indeed decide that you would prefer to restart, by contacting a membership secretary.

Email : [memberships3a@gmail.com](mailto:memberships3a@gmail.com)

Phone: 01539727359 or 01539 722803