



South Lakes U3A

Registered Charity No. 1030281

#NL

Membership Application Form

I apply for membership of South Lakes U3A

Surname Title Date

Forenames

Address

..... Post Code

Telephone E-Mail

Are you a member of any other U3A? If so, which one?

Second member *living at the same address*

I apply for membership of South Lakes U3A

Surname Title

Forenames

Telephone E-Mail

Are you a member of any other U3A? If so, which one?

Annual Subscription

- £9 for the year starting 1 September 2020 (including TAT membership subscription)
- or £5 for members who have their State Pension topped up with the Pension Credit benefit
- or £5 for new members joining between 1 April 2021 and 31 July 2021
- or £5 for full members of other U3As

Return your completed form and Gift Aid Declaration (if applicable) with your payment using one of the following:

- By post (**please provide an A5 s.a.e. (large letter) for us to send your Welcome Pack**), to Kate Kohn, U3A Membership Secretary, 1 Belmont, Kendal, Cumbria LA9 4JP

You can pay in any of these ways:

- by **Cheque** payable to 'South Lakes U3A'
- in **Cash**. Do not post cash to the membership secretary
- by BACS to **Yorkshire Bank, Kendal branch, sortcode = 05-05-40; Account number = 34326483. Beneficiary = South Lakes U3A**

* Please cross out the option that does not apply

NOW TURN OVER AND COMPLETE PAGE 2

Gift Aid Declaration - South Lakes U3A (Registered Charity No. 1030281)

MEMBER 1

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

So if you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

- I want my subscription since 6 April 2020 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK.

Signature Date

Address

OR

- I do not / no longer qualify for Gift Aid

MEMBER 2

I am a UK taxpayer and understand that if I pay less Income Tax and / or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

So if you qualify for Gift Aid and would like your subscription to be worth more, **please add signature, address and date below**. Please let us know if you cease to be a UK taxpayer.

- I want my subscription since 6 April 2020 and all subscriptions in the future to be treated as Gift Aid until I notify you otherwise. I pay tax in the UK.

Signature Date

Address

OR

- I do not / no longer qualify for Gift Aid
-

PRIVACY STATEMENT

South Lakes U3A needs members to provide their personal information so that they can be kept informed about events and activities that are offered as part of their membership. After collecting the information we will:

- Store it securely
- Use it to communicate with you as a U3A member.
- Share your information with interest group coordinators of those groups of which you are a member.
- Use it to ensure that you receive relevant publications

Our Privacy Policy can be seen on our web site at

http://southlakesu3a.org.uk/members/SLU3A_Privacy_Policy_2018_edition_1.pdf

Please be advised that you can stop receiving the national Third Age Trust magazines at any time, or indeed decide that you would prefer to restart, by contacting a membership secretary.

Email : membershipslu3a@gmail.com

Phone: 01539 727359 or 01539 741422